

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
I.R.C. Section 331(a), Distribution in Complete Liquidation Treated as Exchanges - Amounts received by a shareholder in a distribution in complete liquidation of a corporation shall be treated as in full payment in exchange for the stock.

I.R.C. Section 346(a) Complete Liquidation - For purposes of this subchapter, a distribution shall be treated as in complete liquidation of a corporation if the distribution is one of a series of distributions in redemption of all of the stock of the corporation pursuant to a plan.

18 Can any resulting loss be recognized? ▶ A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to calendar year 2024.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer. Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

BLACKSTONE FLOATING RATE ENHANCED INCOME FUND
EIN: 82-2936689

ATTACHMENT

CUSIP	TICKER SYMBOL	PAYABLE DATE	PER SHARE				CASH LIQUIDATING DISTRIBUTION
			DISTRIBUTION	INCOME DIVIDENDS	CAPITAL GAINS	RETURN OF CAPITAL	
09258T106	BGFLX	6/13/2024	21.420000	0.000000	0.000000	0.000000	21.420000
09258T205	BGFDX	6/13/2024	21.443900	0.000000	0.000000	0.000000	21.443900
09258T304	BGFTX	6/13/2024	21.374300	0.000000	0.000000	0.000000	21.374300
09258T403	BGFPX	6/13/2024	21.900500	0.000000	0.000000	0.000000	21.900500
09258T502	BGFVX	6/13/2024	22.317400	0.000000	0.000000	0.000000	22.317400